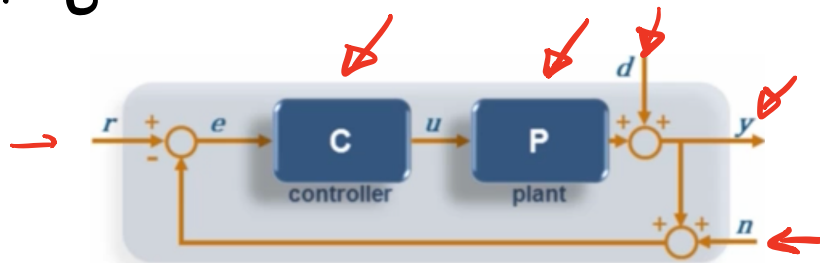


LOOP SHAPING

"shaping the open loop transfer function"



$L = PC$
open loop
transfer
function

Closed Loop Transfer Functions:

$$y = \underbrace{\frac{PC}{(1+PC)}}_T (r - n) + \underbrace{\frac{1}{(1+PC)}}_S d$$

complementary sensitivity sensitivity

$$e = \frac{1}{(1+PC)} (r - d - n)$$

$$T = \frac{PC}{1+PC}$$

Complementary
Sensitivity

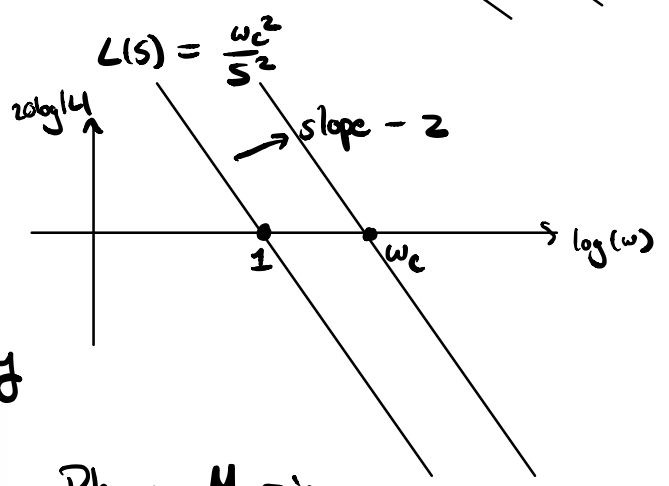
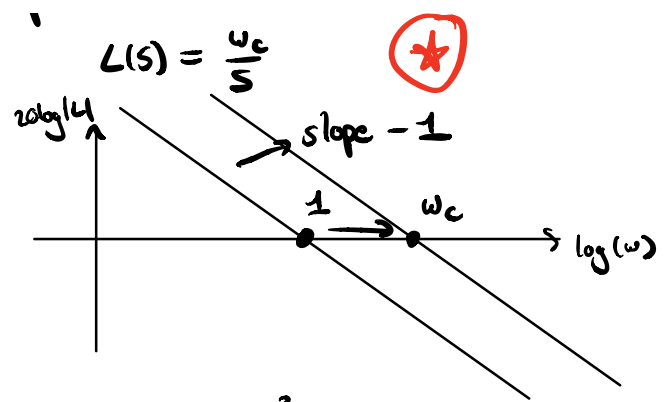
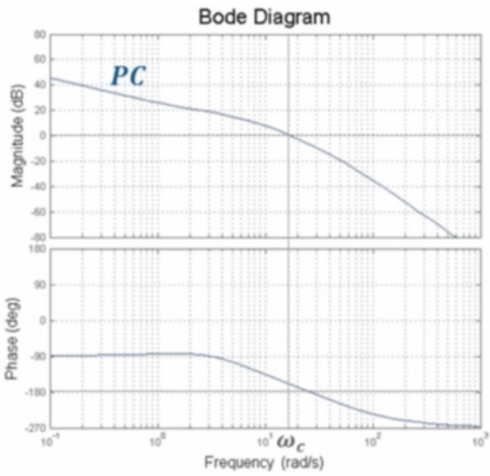
$$S = \frac{1}{1+PC}$$

sensitivity

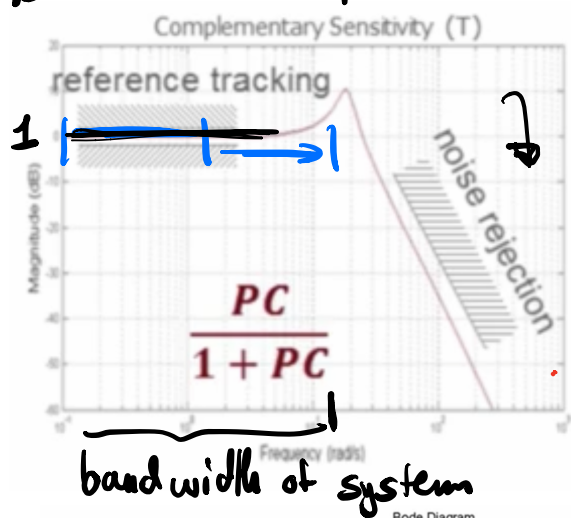
$$S + T = 1$$

$y = PCr$ why not just set $C = P^{-1} \Rightarrow y = r$

- if denom of P is higher order than the numerator
 $C = P^{-1}$ is not proper (not causal)
- if P has RHP zeros, $C = P^{-1}$ won't be stable
- P might not be a perfect model



Reference to output: $r \rightarrow y$

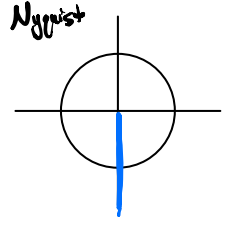


Phase Margin

$L(s) = \frac{1}{s}$

$L(i\omega) = \frac{1}{i\omega} \cdot \frac{i}{i} = -i\omega$

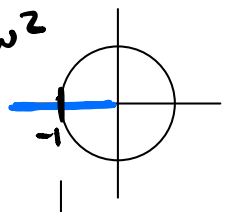
$\Delta L(i\omega) = -90^\circ$ Nyquist
 phase margin -90°



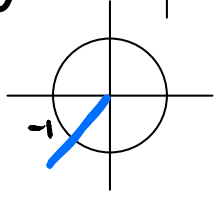
$L(s) = \frac{1}{s^2}$

$L(i\omega) = \frac{1}{i^2\omega^2} = -\omega^2$

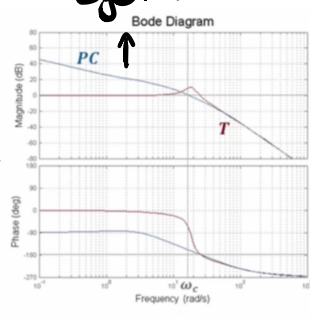
$\Delta L(i\omega) = -180^\circ$
 phase margin 0°

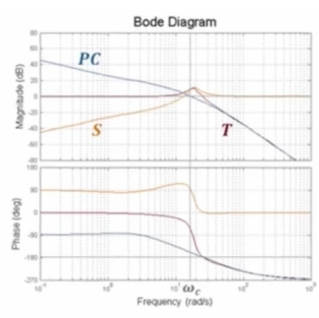
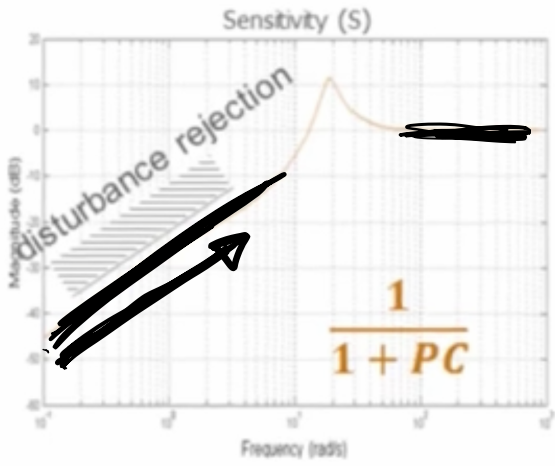


$L(s) = \frac{1}{s^{1.5}}$
 phase margin -45°



Open Loop vs. T
 $T = \frac{PC}{(1 + PC)}$
 for: $PC \gg 1$
 $T \approx 1$
 for: $PC \ll 1$
 $T \approx PC$



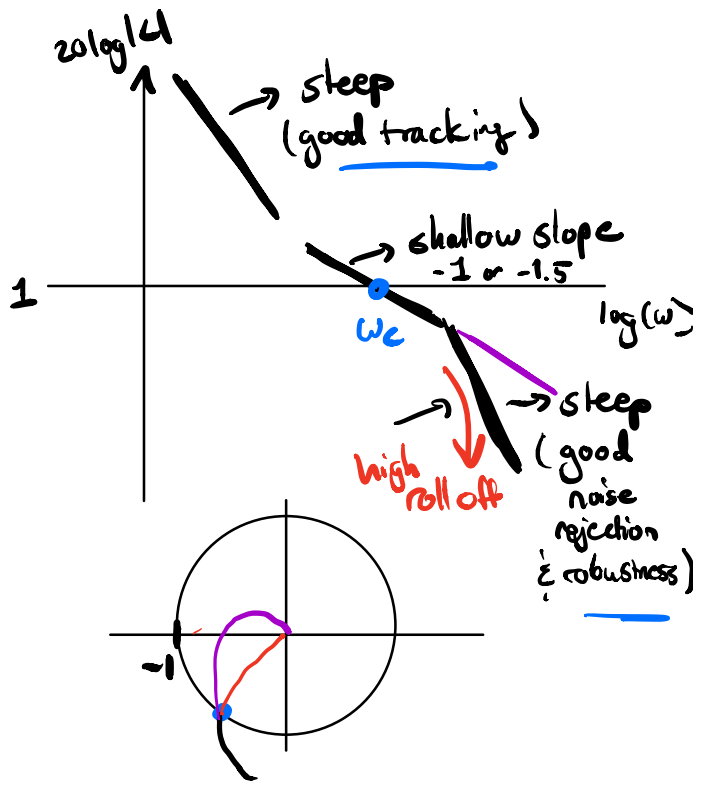
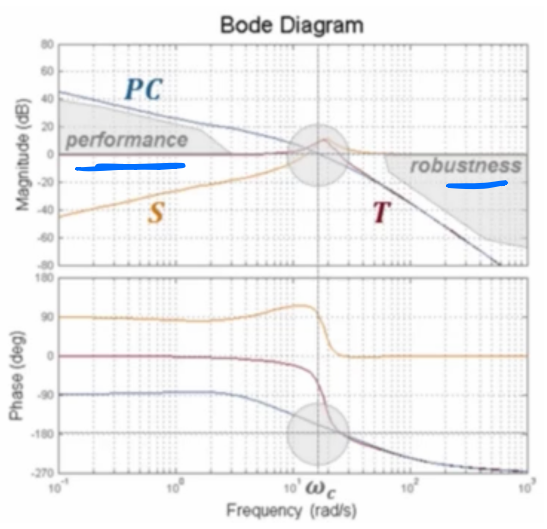


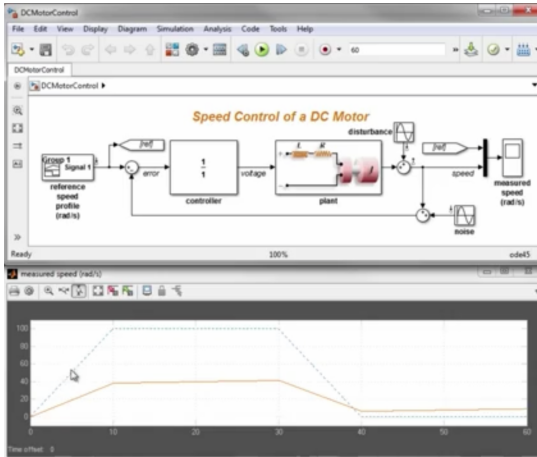
Open Loop vs. S

$$S = \frac{1}{1 + PC}$$

for: $PC \gg 1$
 $S \approx \frac{1}{PC}$

for: $PC \ll 1$
 $S \approx 1$





• stability

• zero steady state error

long term

• Max overshoot 3%

• Max rise time 0.15 sec

• Max settling time 0.3 sec

short term

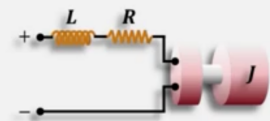
transient

• Gain margin > 10 dBs

• Phase margin > 60 deg

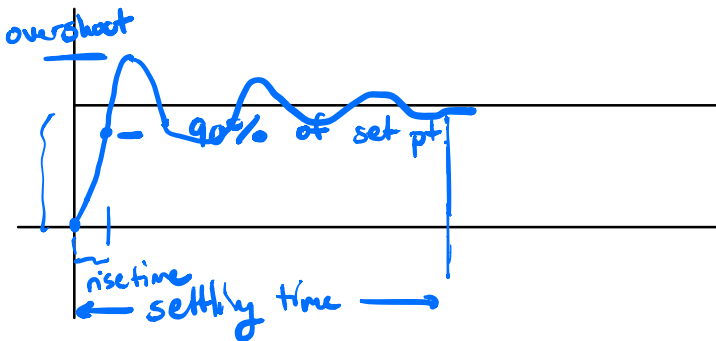
slope of L at cross over of ≈ 1.3

Speed control for a DC motor:

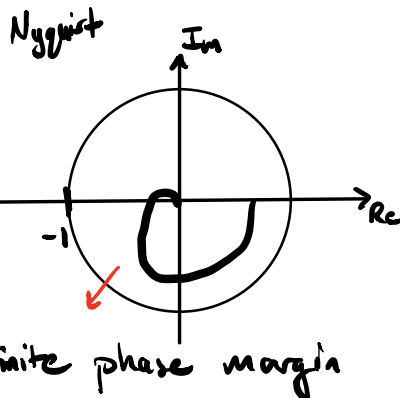
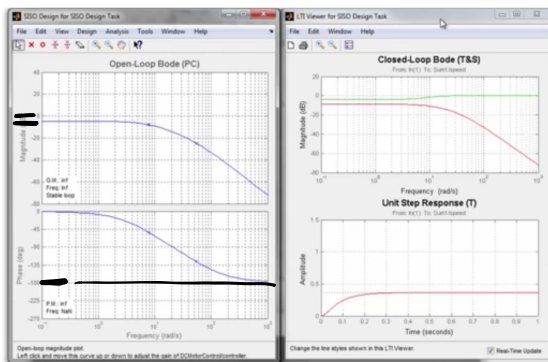


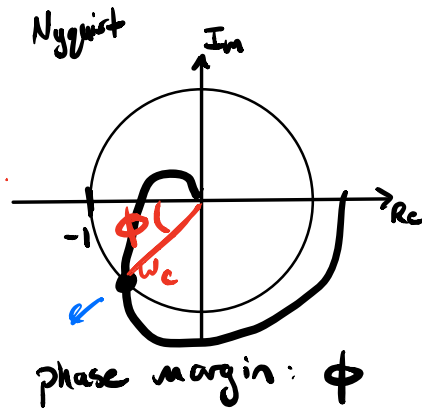
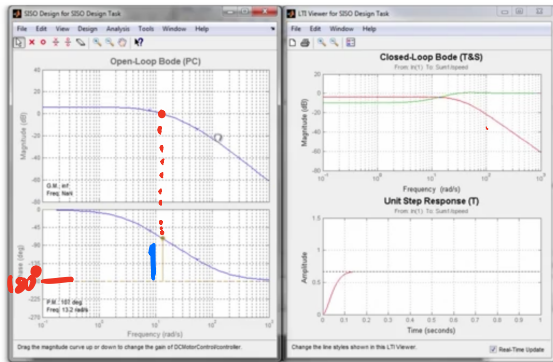
Performance Specifications:

- Zero steady state error
- Maximum overshoot: 3%
- Maximum rise time: 0.15 sec
- Maximum settling time: 0.3 sec
- Gain margin > 10 dBs
- Phase margin > 60 degrees

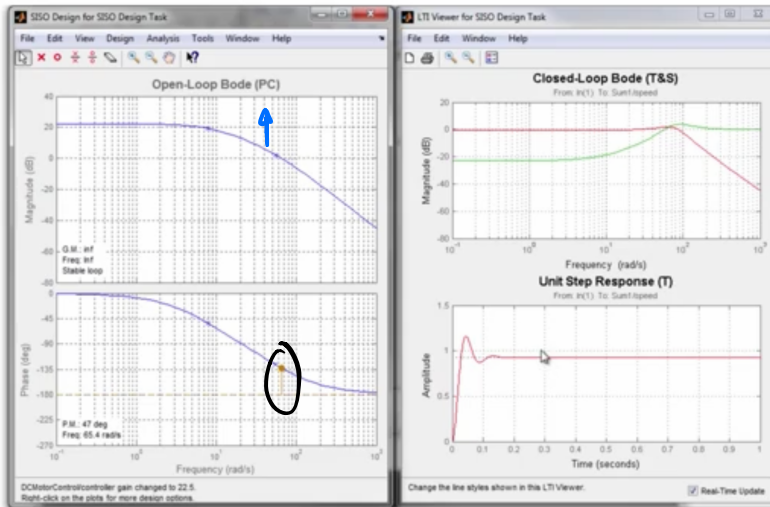


Phase Margin and Transient Specifications

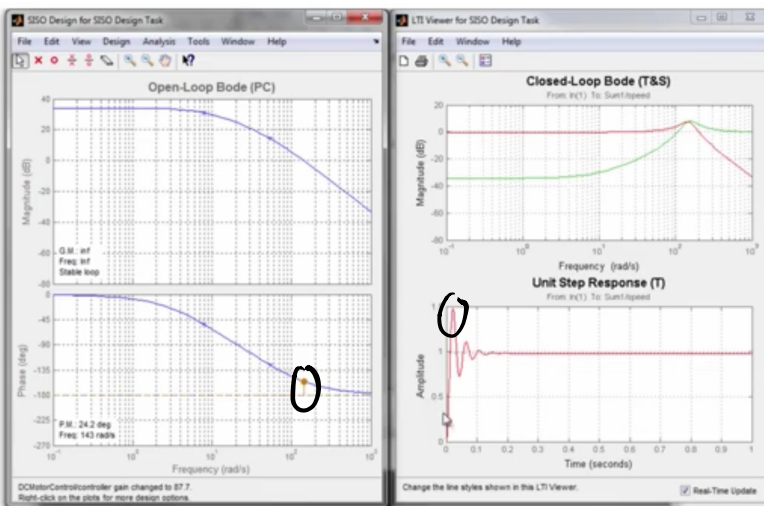




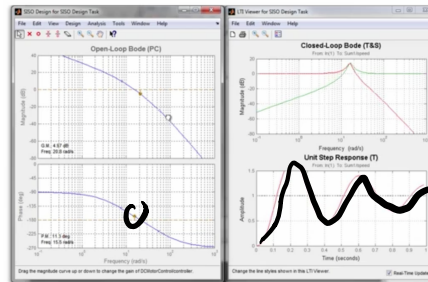
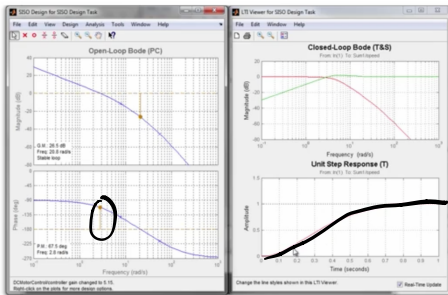
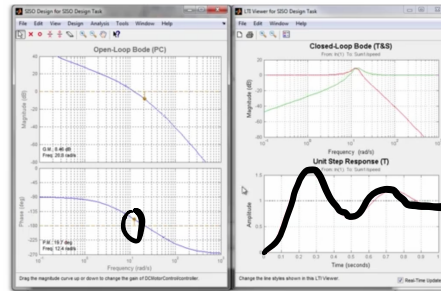
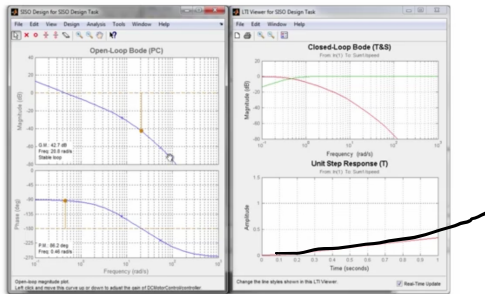
Proportional Controller



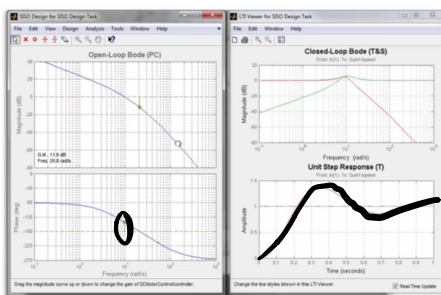
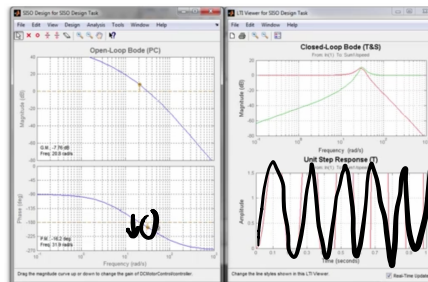
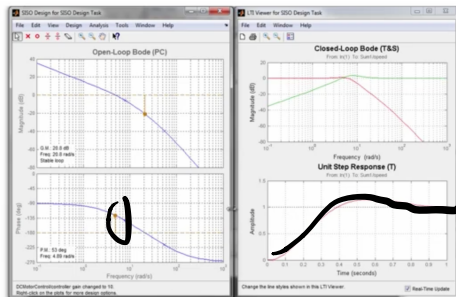
Decreased phase margin results in more oscillations - more overshoot etc.
 and if the phase margin goes to 0 the oscillations go out of control i.e. the system goes unstable



Proportional Integral Controller



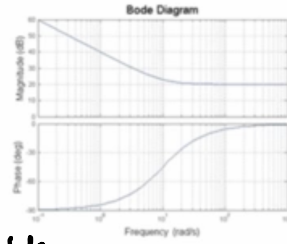
unstable:



Components for Loop Shaping:

$$C(s) = C_1(s)C_2(s) \dots$$

PI Compensator:
drives steady state error to zero, improves disturbance rejection

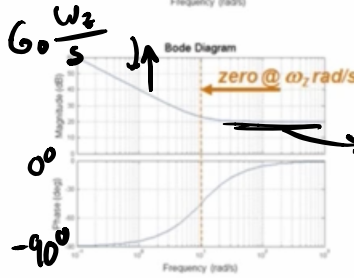
$$C = K_p + \frac{K_I}{s}$$


$$k_p + \frac{k_I}{s}$$

$$\frac{k_p s + k_I}{s}$$

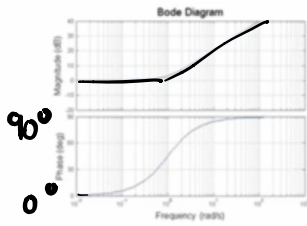
$$k_p \left(s + \frac{k_I}{k_p} \right) \frac{1}{s}$$

PI Compensator:
drives steady state error to zero, improves disturbance rejection

$$C = G_0 \left(\frac{s + \omega_z}{s} \right)$$


steeper slope initially.

PI compensator:
- integrator initial region
- constant final region

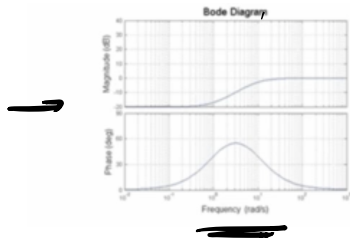


PD Compensator:
adds phase lead, improves phase margin, improves damping, speeds up response

$$C = K_p + K_D s$$

PD compensators:
aren't proper
not a realizable controller.

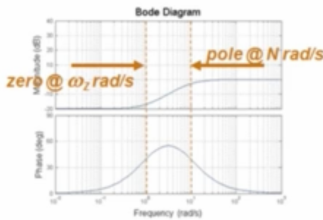
Different version:



PD Compensator:
adds phase lead, improves phase margin, improves damping, speeds up response

$$C = K_p + \frac{K_D s}{s + N}$$

← this is proper



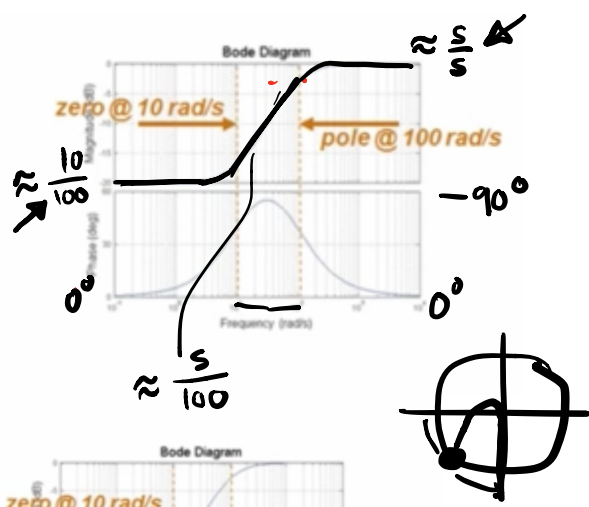
PD Compensator:
adds phase lead, improves phase margin, improves damping, speeds up response

$$C = G_0 \left(\frac{s + \omega_z}{s + N} \right)$$

Lead Compensator:
 adds phase lead,
 improves phase margin, improves damping, speeds up response

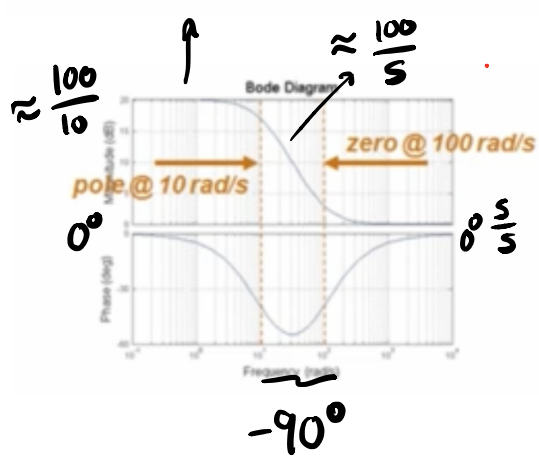
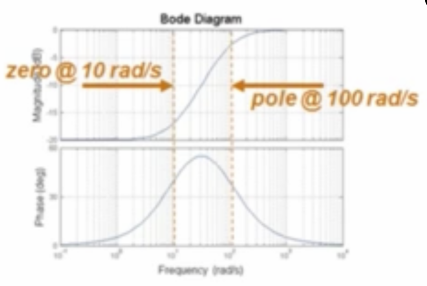
$$C = \frac{s + 10}{s + 100}$$

act like PD controllers



Lead Compensator:
 adds phase lead,
 improves phase margin, improves damping, speeds up response

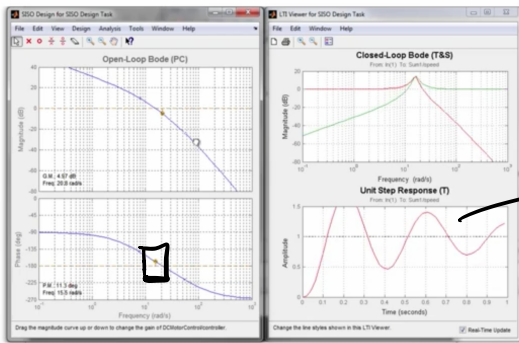
$$C = \frac{10(0.1s + 1)}{100(0.01s + 1)}$$



Lag Compensator:
 adds phase lag,
 improves disturbance rejection, slows down response

$$C = \frac{s + 100}{s + 10}$$

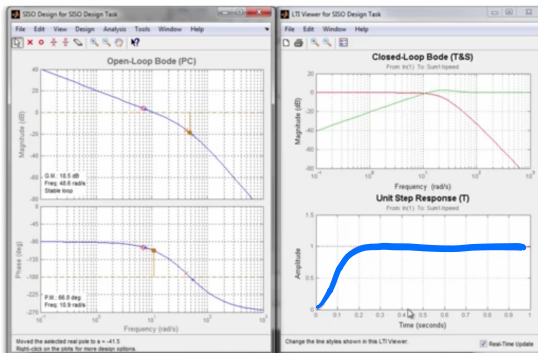
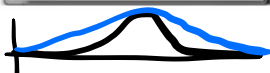
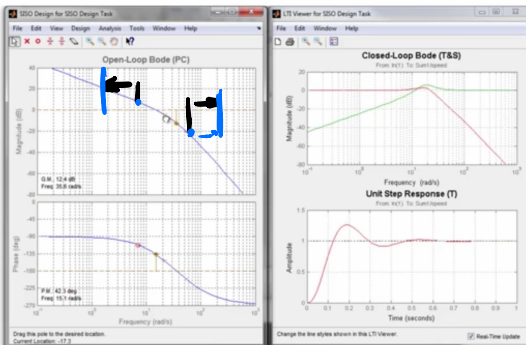
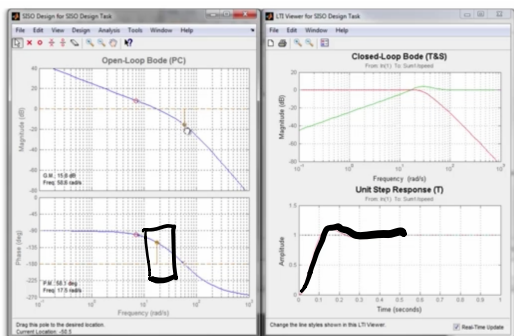
-increase magnitude of L in the tracking region w/out affecting mag in later region (good tracking and disturbance rejection)



PI controller w
small phase margin

lots of oscillation.

Add a lead compensator



Ex.

$$C(s) = G_0 \left(\frac{s + \omega_z}{s} \right) \left(\frac{s + \omega_1}{s + \omega_2} \right)$$

constant gain PI compensator lead compensator

